

**Hello,
we are
Finu.**

Financial Literacy:
Family
Finance

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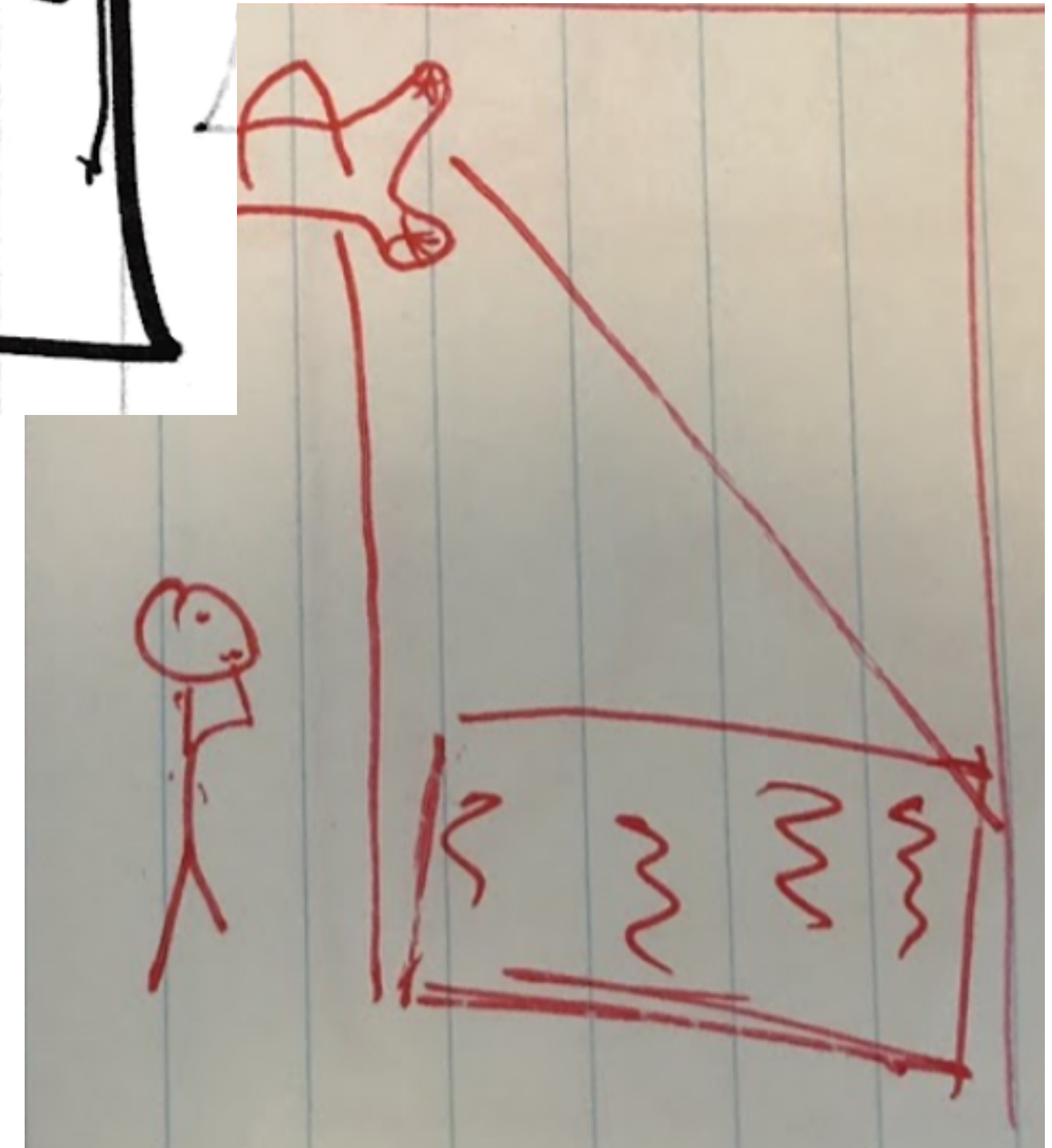
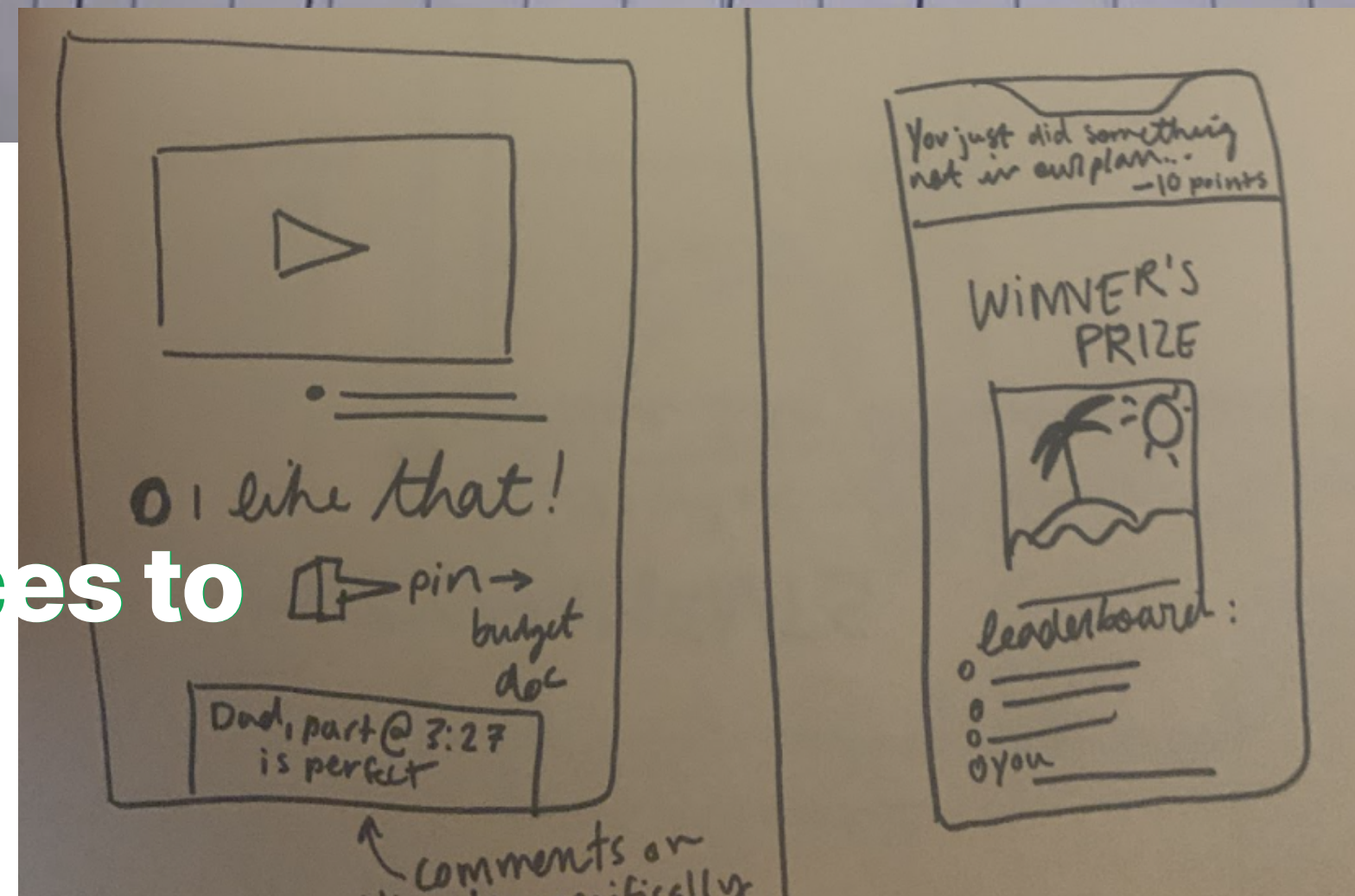
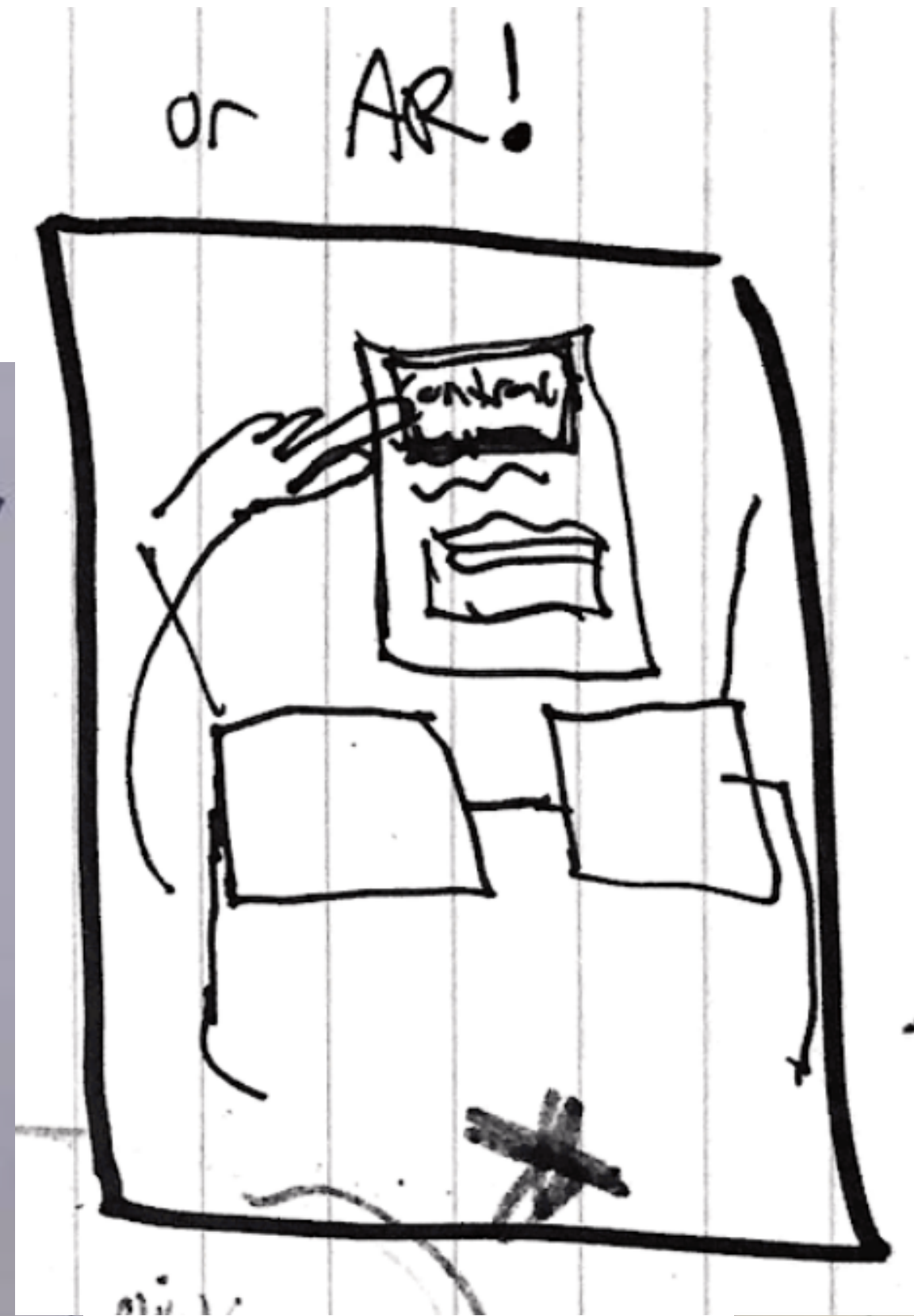
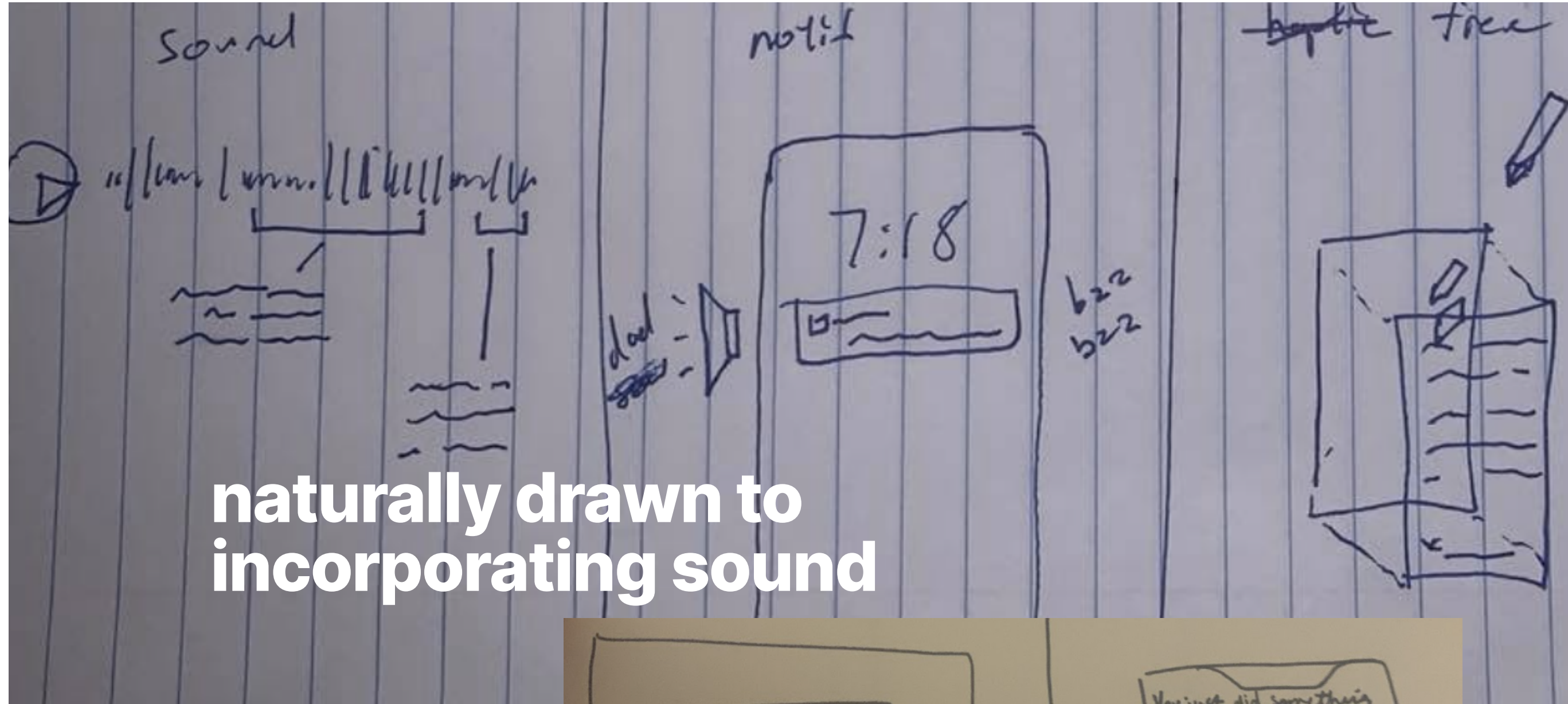
Mission Statement

**Unifying families and
their finances.**

When dealing with important financial documents, it's difficult to collaborate through text and call. Young adults can more effectively seek help from their family through Finu's textual, audial, and visual annotation.

Interface Exploration

Crazy 8s



pinning resources to comments

Selected Interface

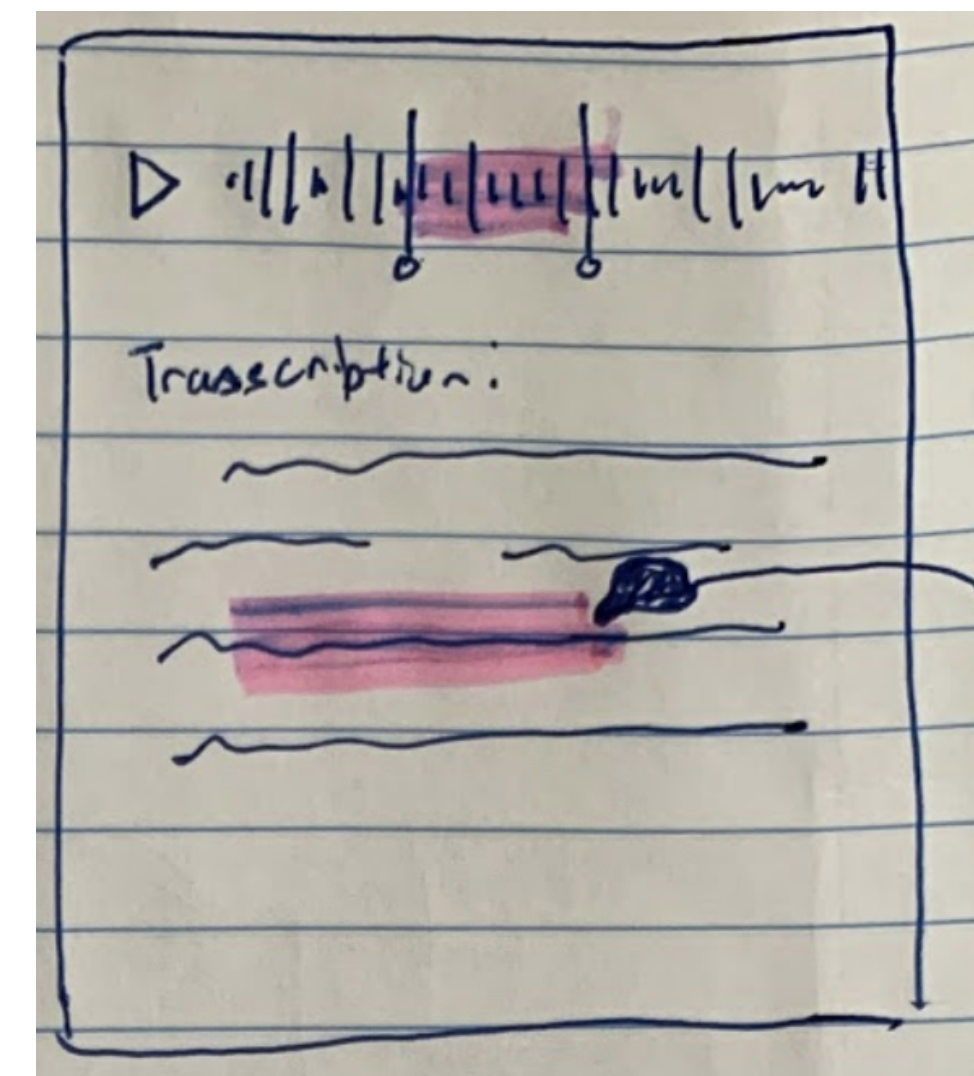
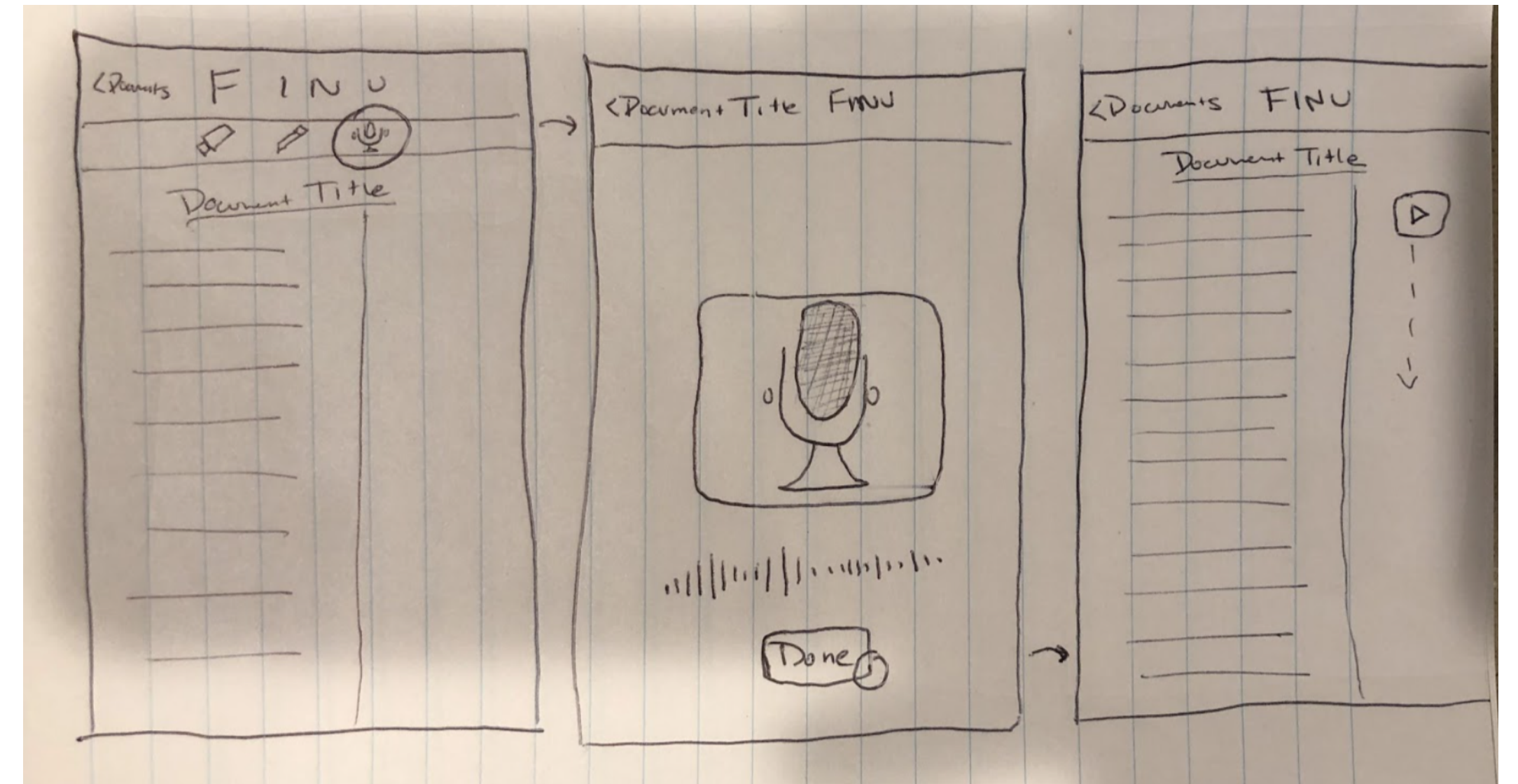
Augmented Reality

- + Retains familiar physical interface with the addition of virtual controls and annotations
- Low feasibility, expensive



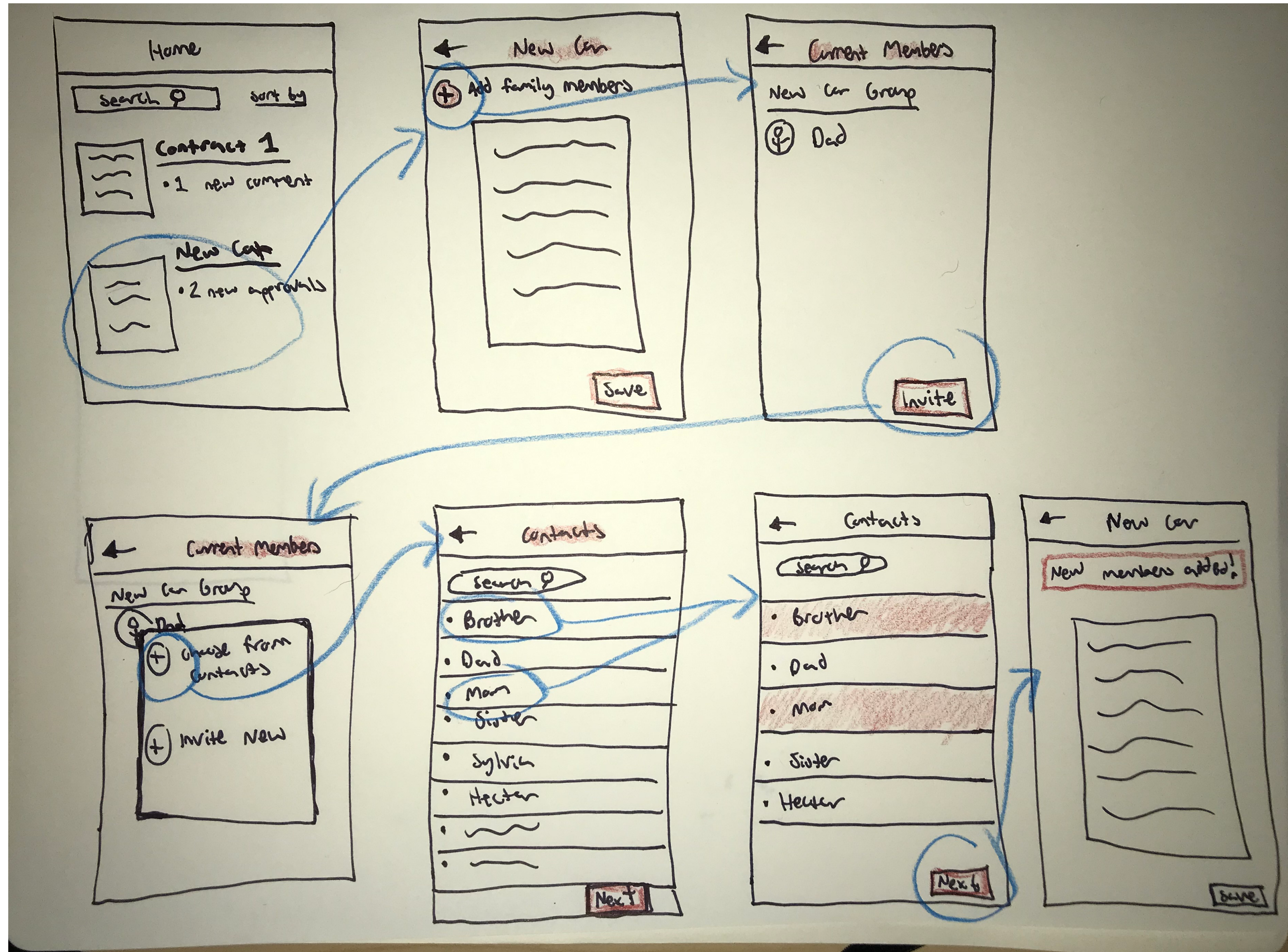
Voice Annotation

- + Ease of use, intuitive
- + More personal and 'trustworthy' than text
- + Clearer than text with voice tone and inflexion
- More time consuming to listen vs read
- Not usable in loud environments

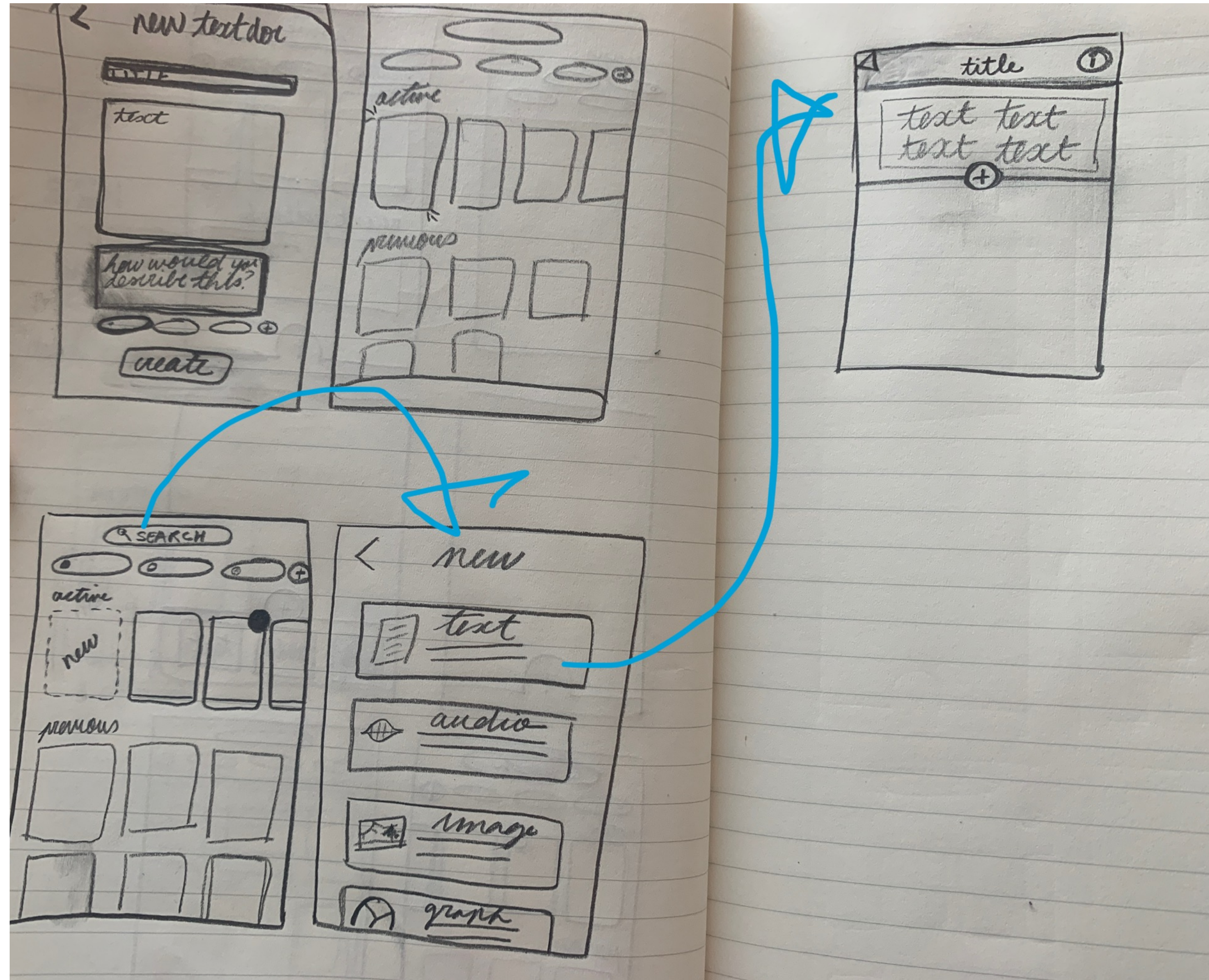


UI Task Flows

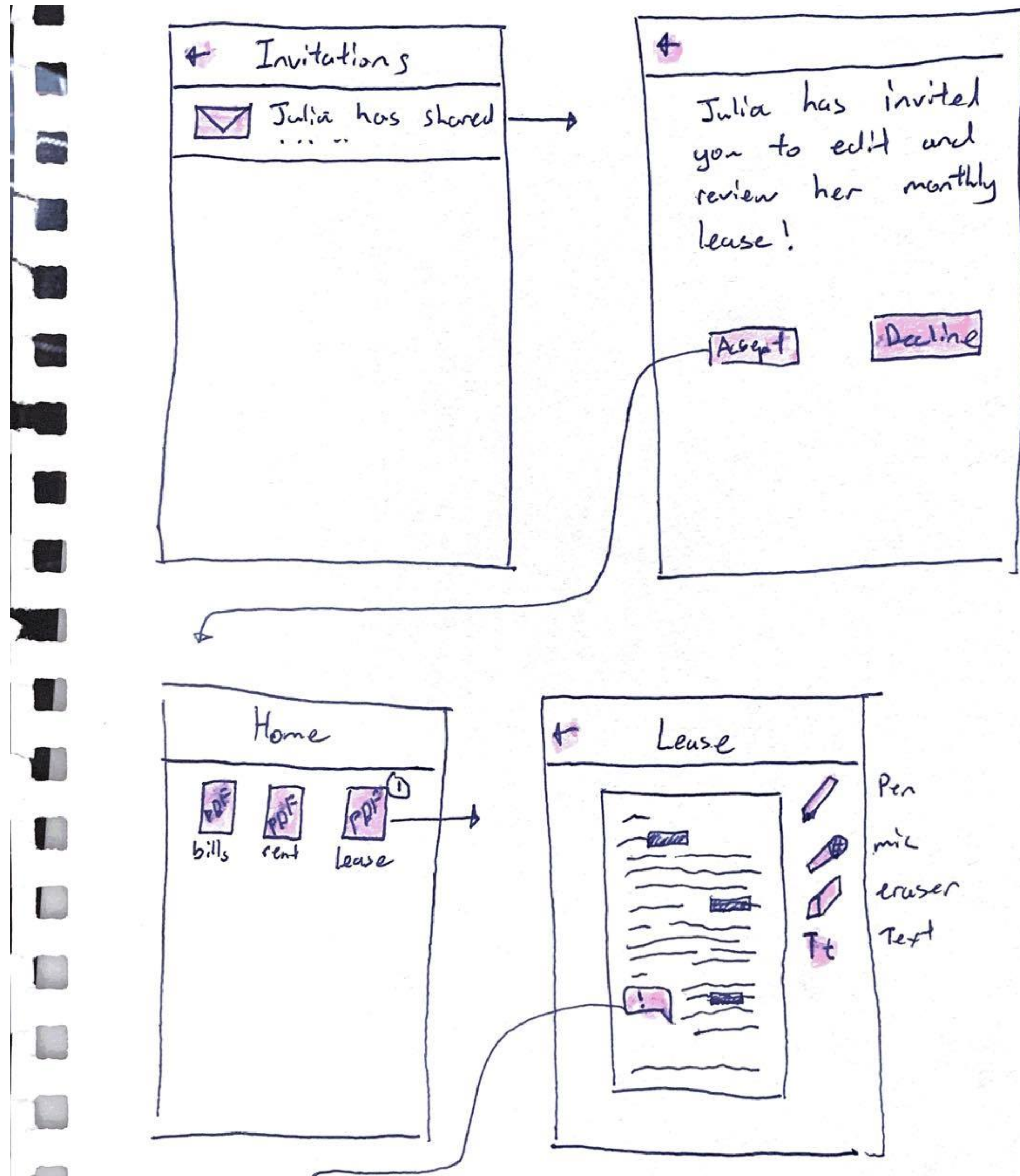
Task 1: Sharing



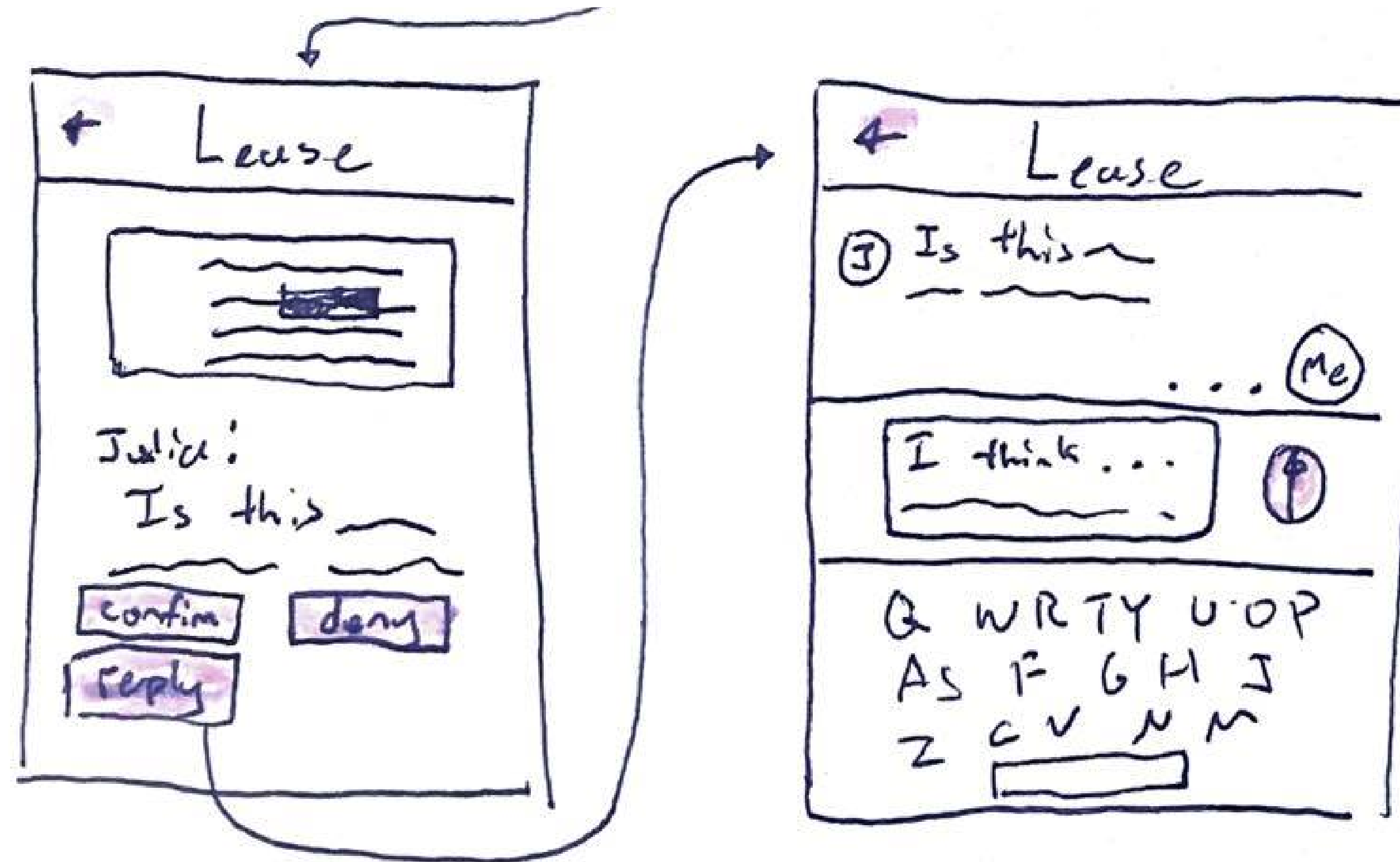
Task 2: Create a Project



Task 3: Give Feedback

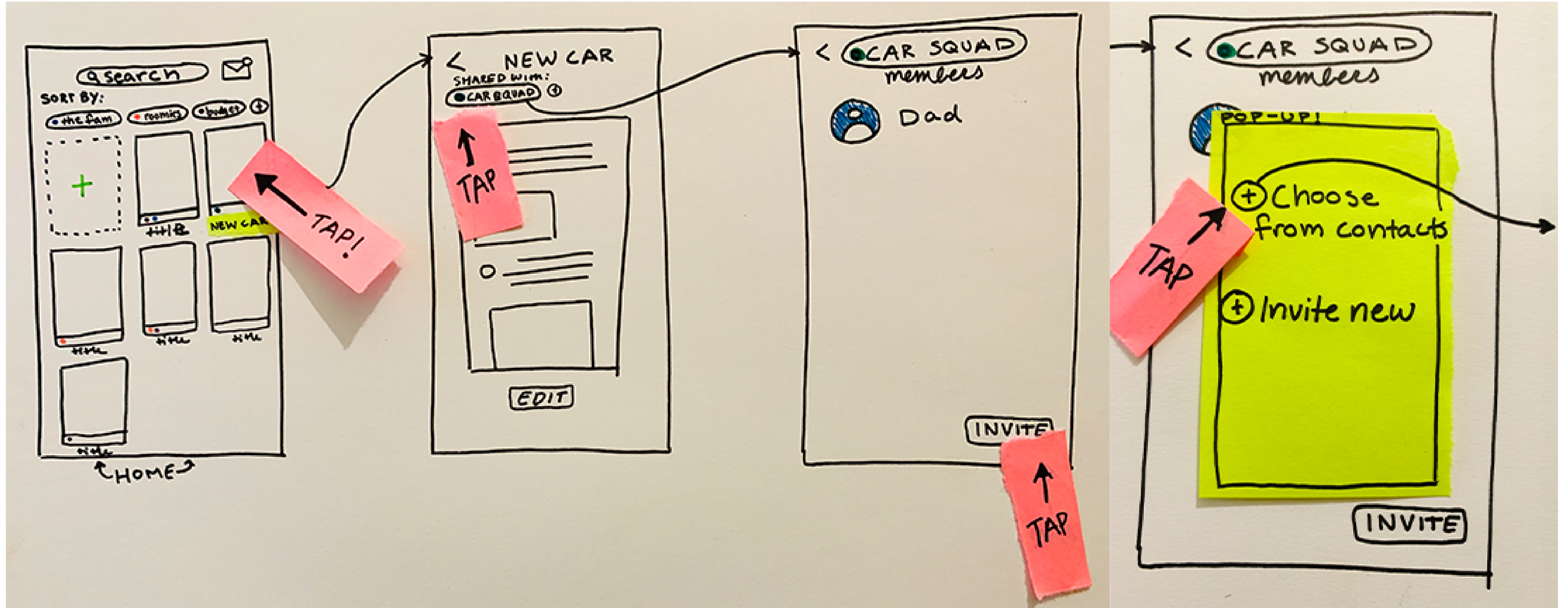


Task 3: Give Feedback

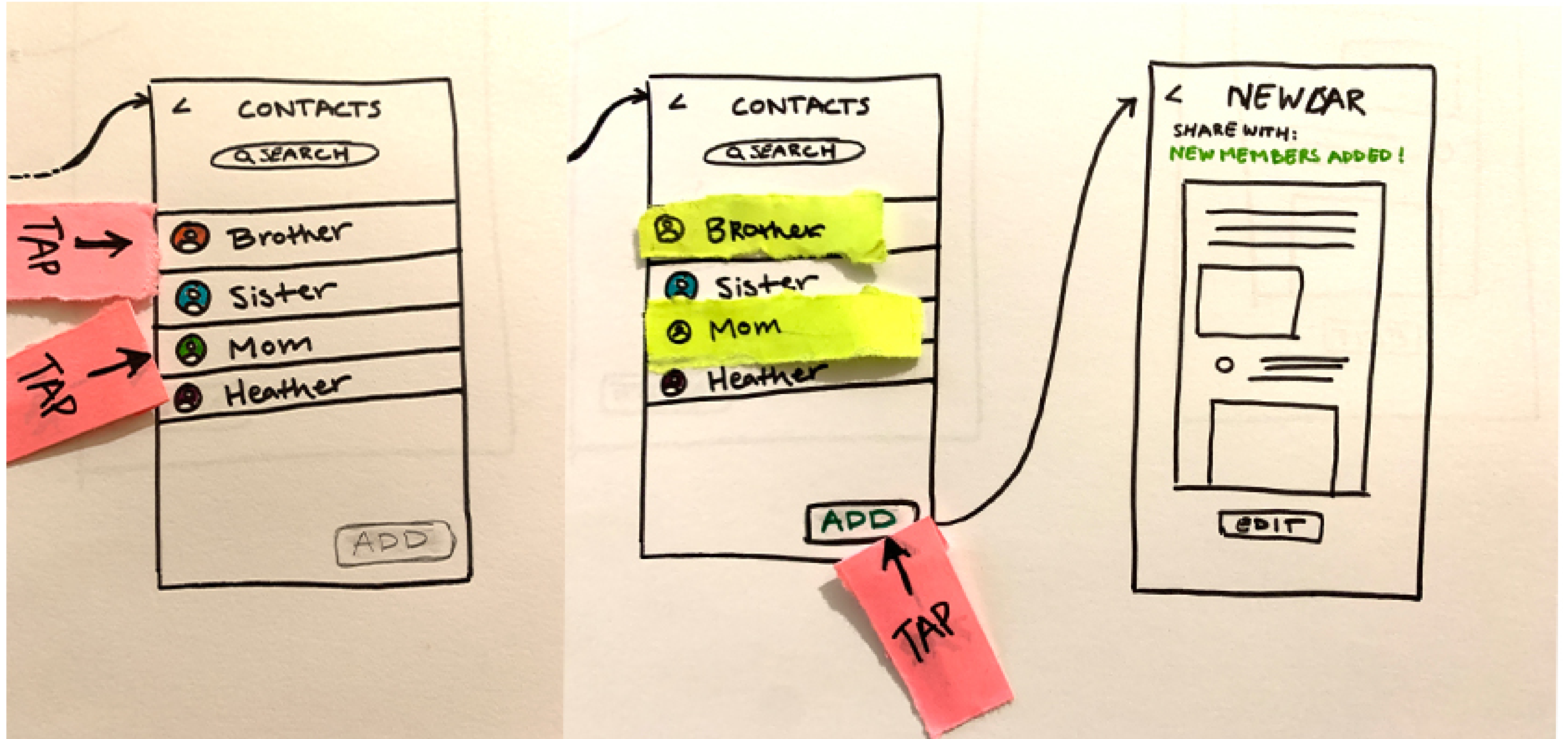


Low-Fi Prototype

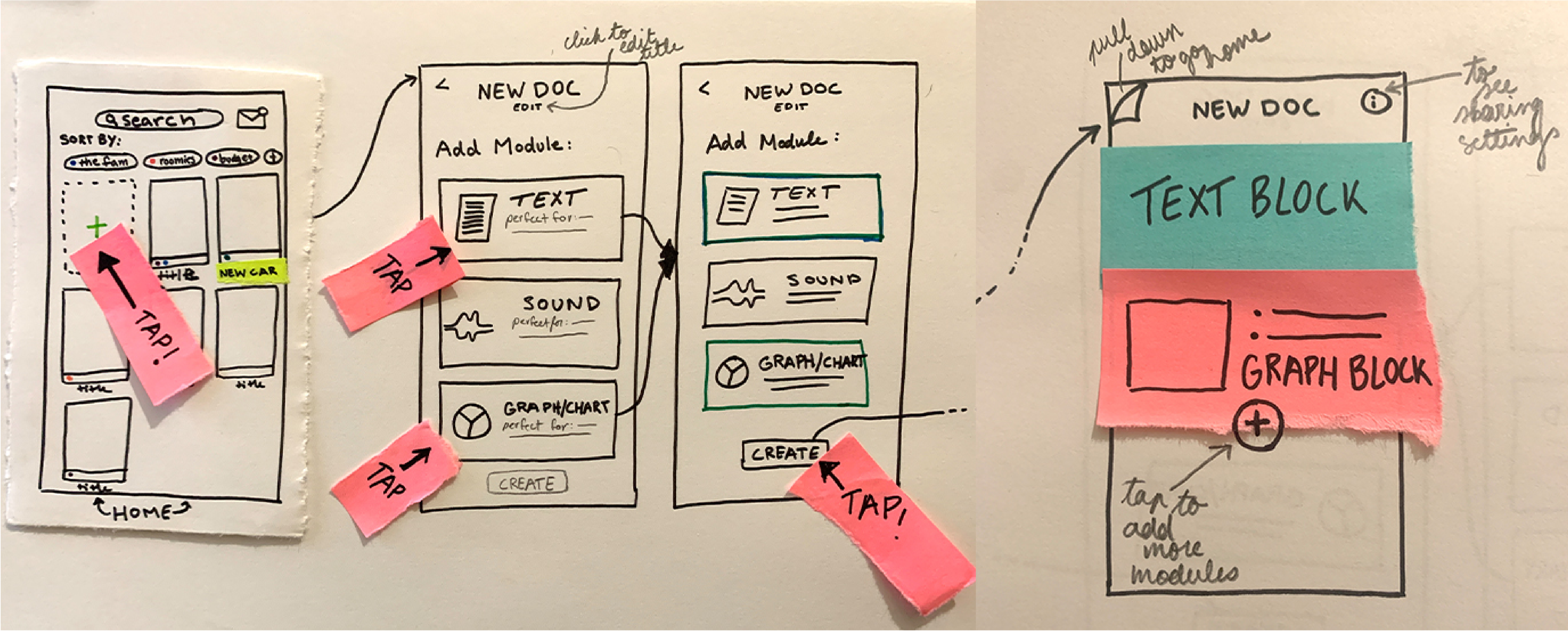
Task 1: Sharing



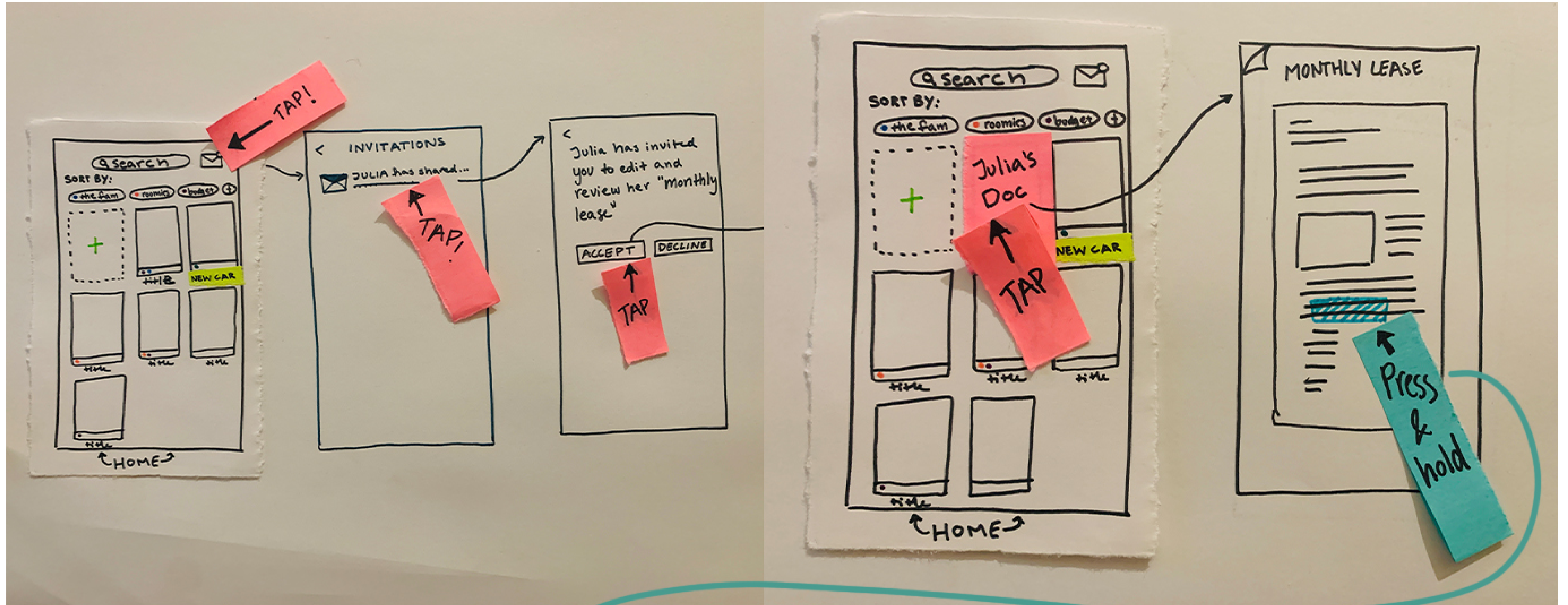
Task 1: Sharing



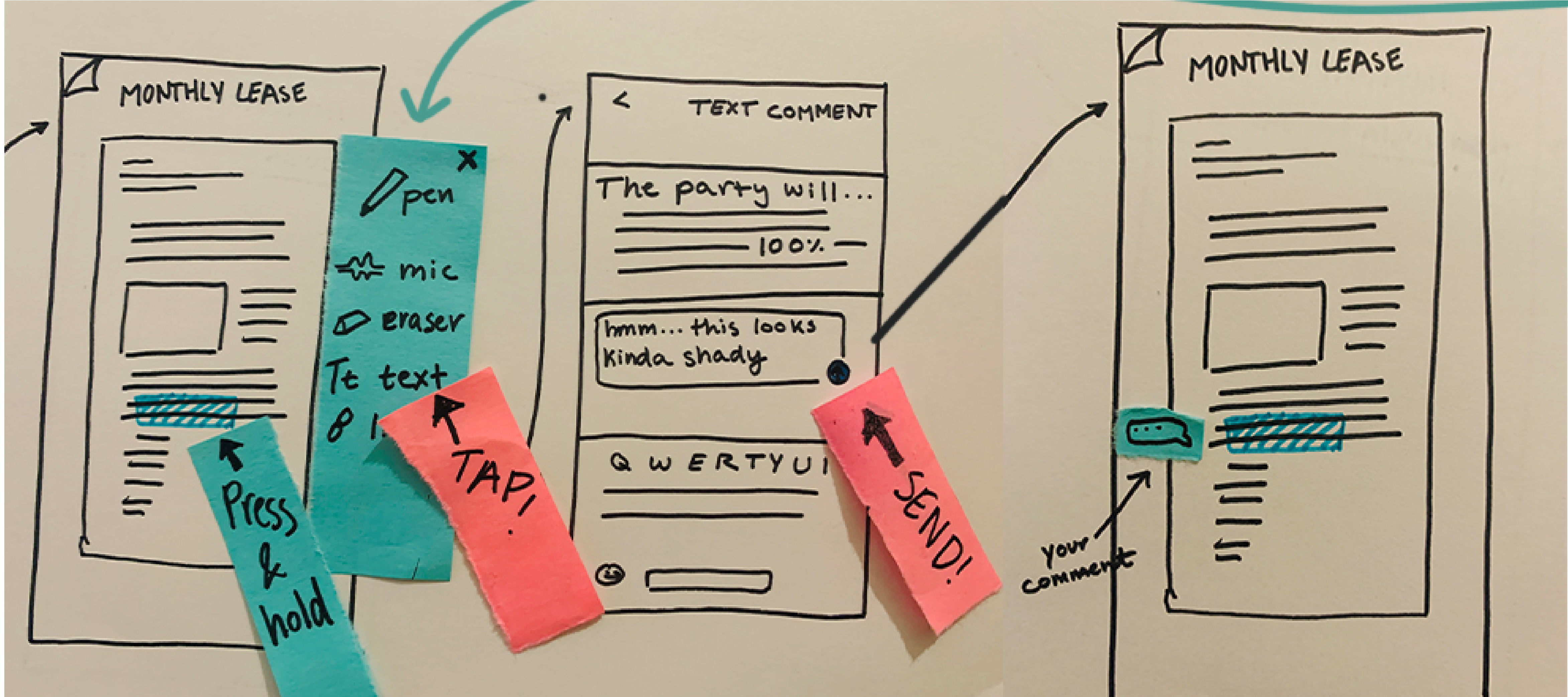
Task 2: Create a Project



Task 3: Give Feedback



Task 3: Give Feedback



Experimental Method



Participant #1:
Junior @ Brown



Participant #2:
**Junior @ University
of Pittsburgh**



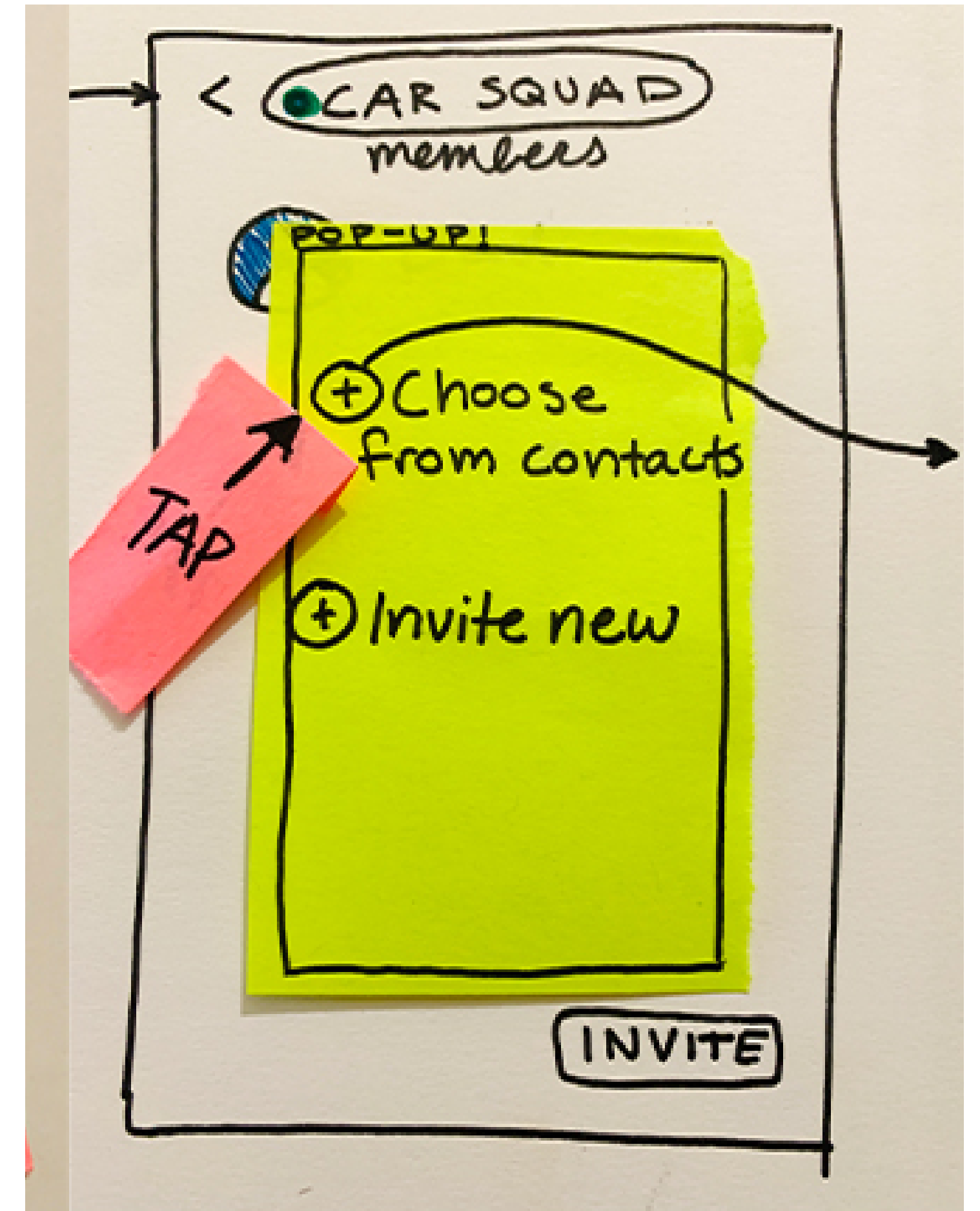
Participant #3:
Father of young adult

Experimental Results

Task 1: Sharing

What went well:

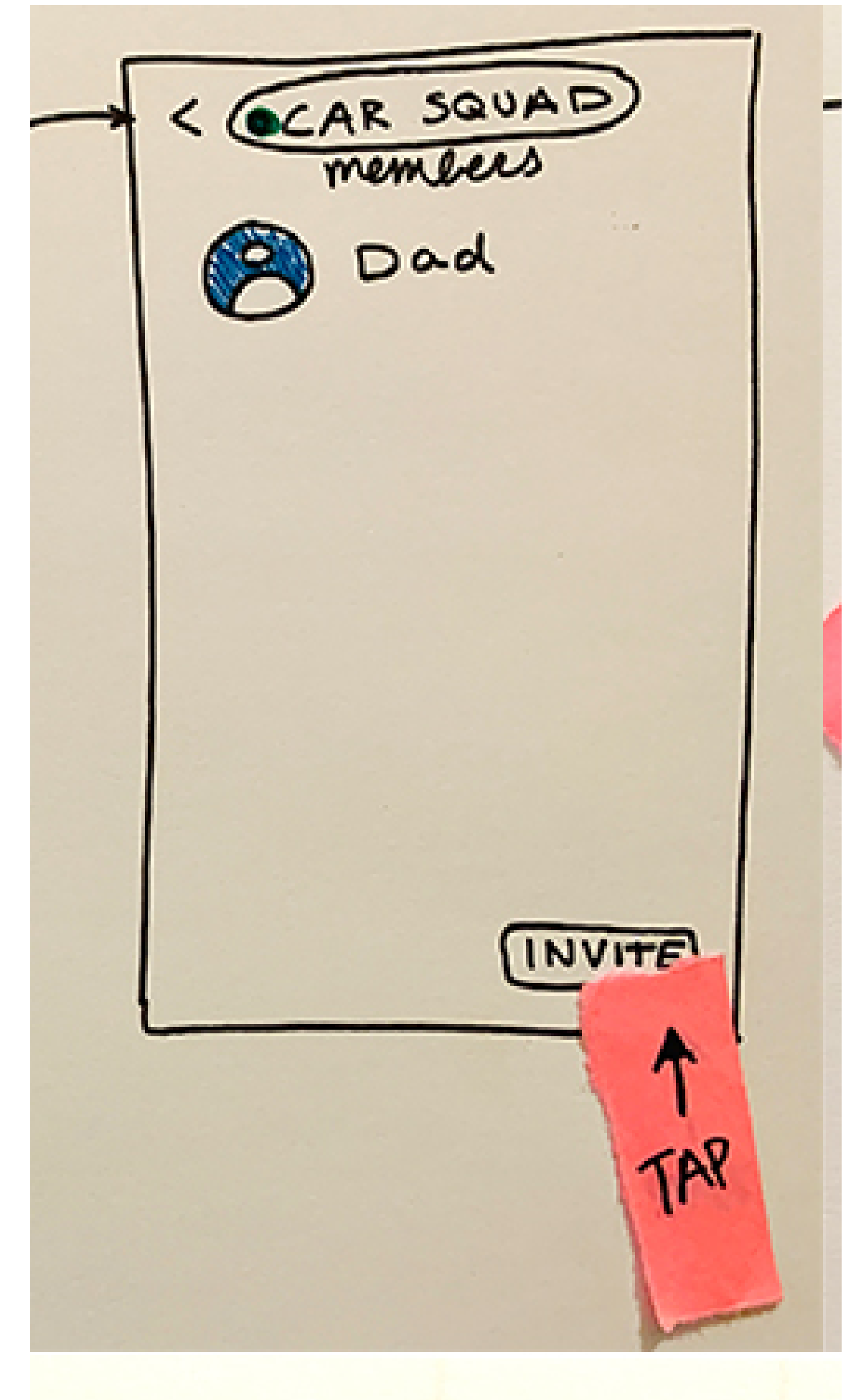
- Able to navigate pages easily
- Simple and straightforward



Task 1: Sharing

What didn't:

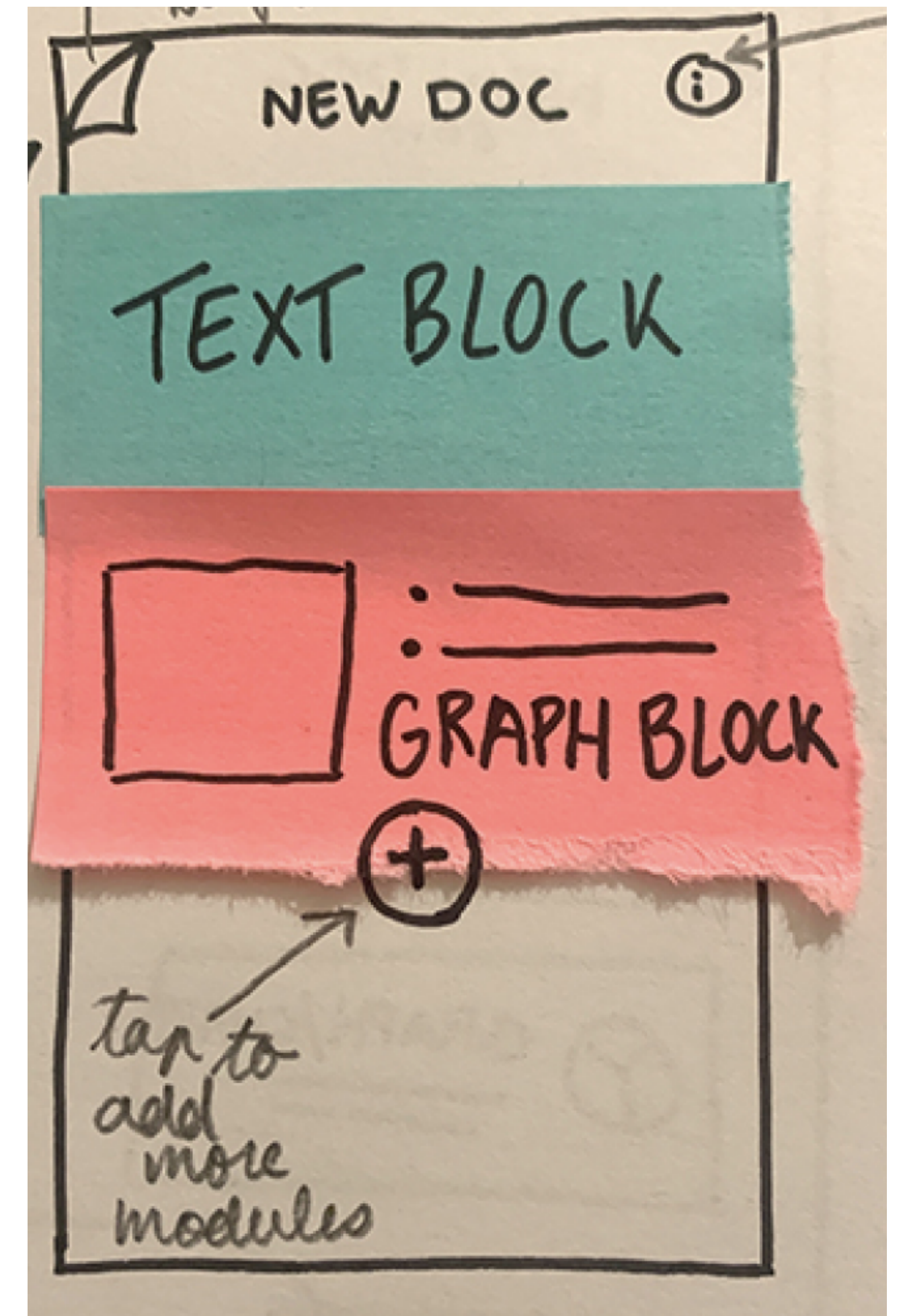
- Invite not immediately found (1)
- Not intuitive to swipe to delete (3)
- Name new participants + edit list without adding new (3)



Task 2: Create a Project

What went well:

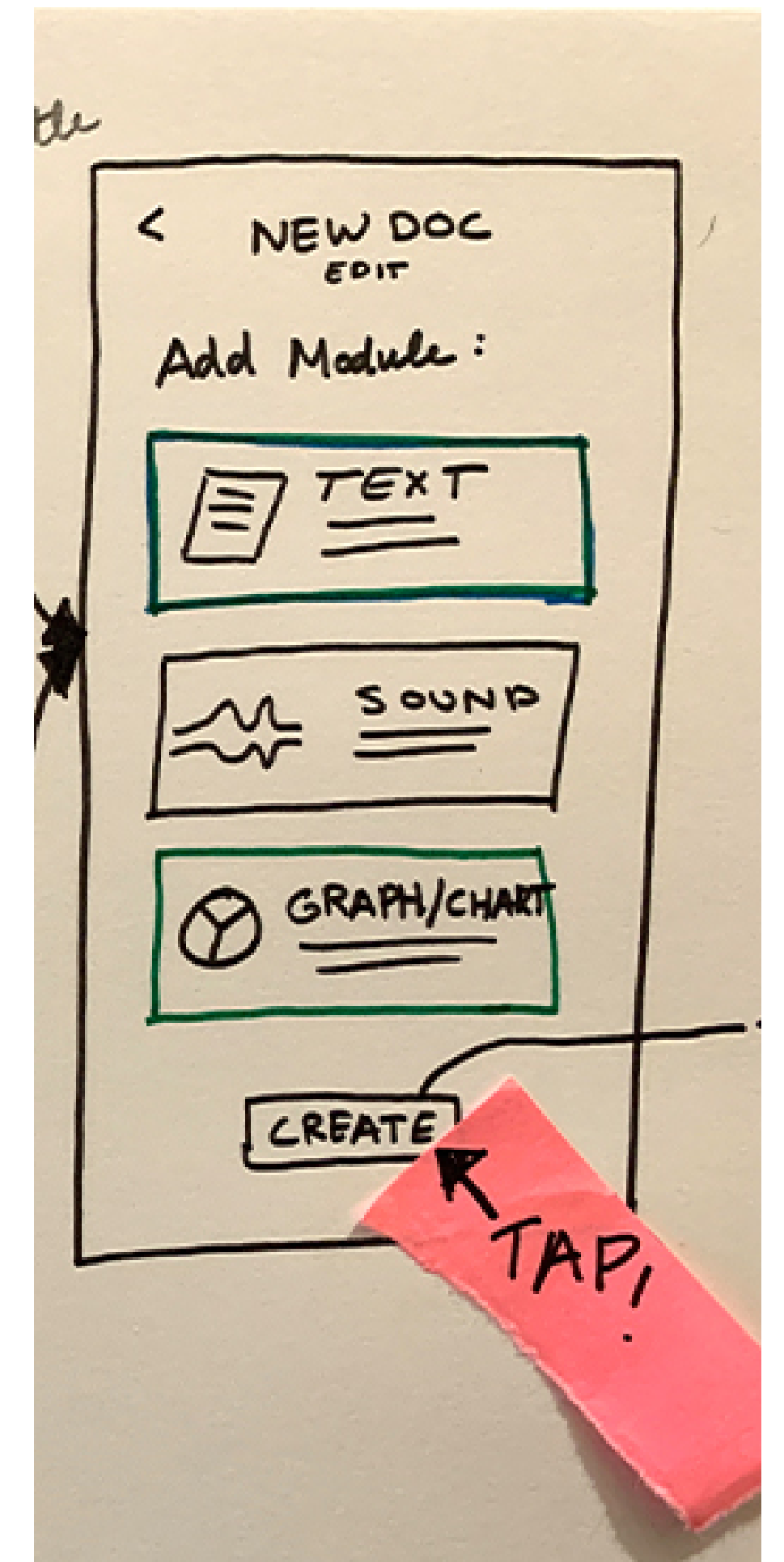
- Modules were intuitive, simple, and organized way to convey way to complex information
- Very clear how to edit and add to the document once created



Task 2: Create a Project

What didn't

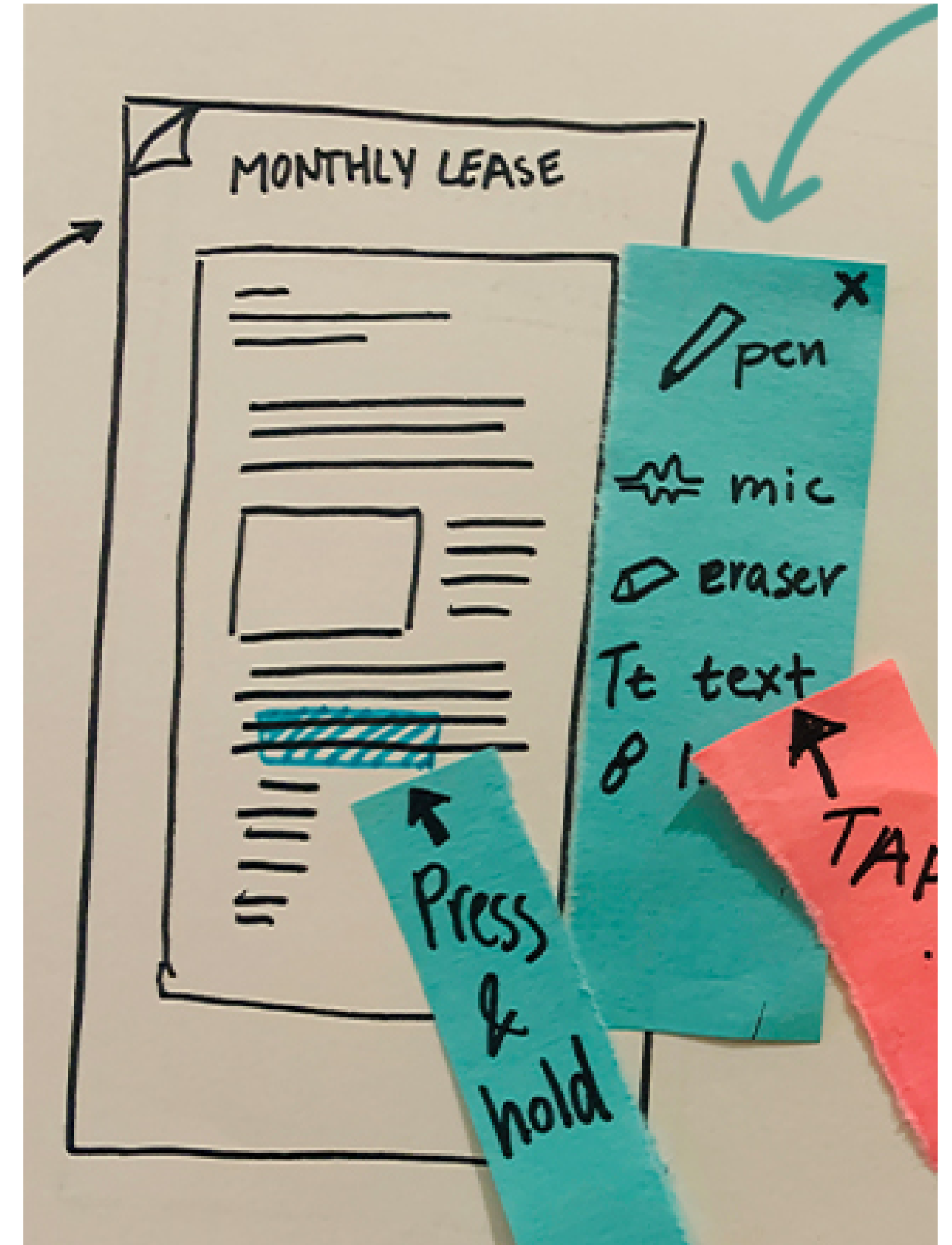
- Create is confusing as upload button (4)
- Starting process from cluttered screen (1)
- Wish they could type immediately (3)
- Felt like dead-end after doc created (4)



Task 3: Give Feedback

What went well:

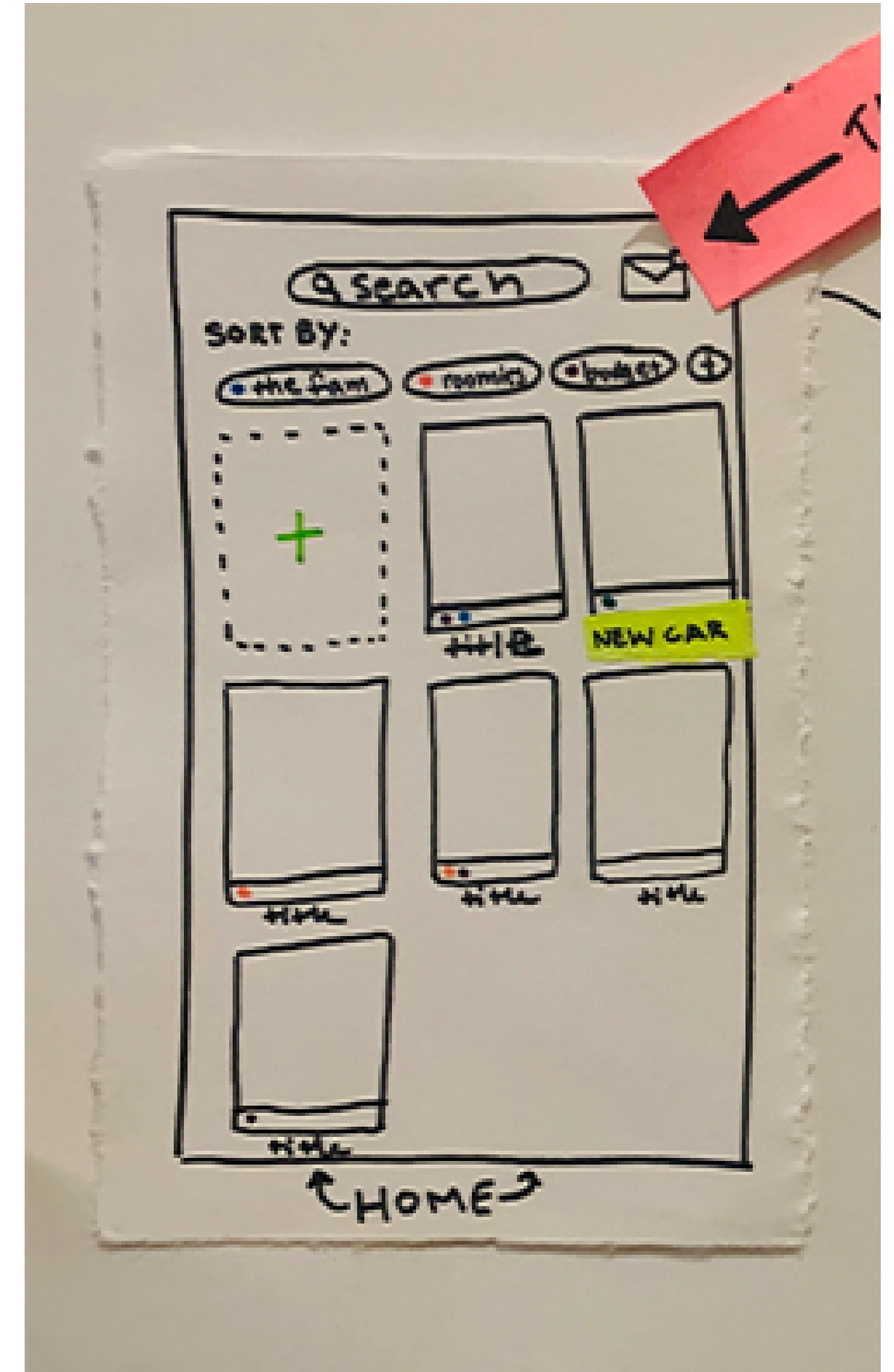
- Multiple annotation options
- Thought voice was novel for docs



Task 3: Give Feedback

What didn't:

- Email icon confusing (2)
- Clicking on unknown material (1)



Proposed UI Changes

- Centralized add button + delete
- Limit presentation to only relevant info
- Change icons to be unique and descriptive
- Use spacing to separate existing members from new members
- Clear home/return button

Thank you!
